Name:	Account number:
Date of birth:	Date of completion:
Marital status:	ated Employment:
☐ Single ☐ Widowed	☐ Not working due to illness / disability ☐ Self-employed ☐ Retired
Account type: Single account Joint account	
Partner (if applicable):	Partner's employment:
Partner date of birth (if applicable):	☐ Not working due to illness / disability ☐ Self-employed ☐ Retired
Address:	☐ Carer ☐ Student ☐ Other
	Housing tenure: Owner Mortgage Tenant - private
	☐ Tenant - social ☐ Living with parents ☐ Other
Postcode:	Number of vehicles in household:
Number of dependants: Under 16: 16-18: 18+:	Total number of people in household (including yourself):
Monthly income Amoun	Please confirm that a monthly contribution to savings has been considered (Please tick to confirm)
Wages / salary	
Benefits and tax credits	Additional notes (e.g. reasons for debt, circumstances, temporary situations)
Pensions	
Other income (please specify details in notes)	
Total income	
Monthly outgoings: fixed costs	
Rent	
Ground rent and service charge	
Mortgage	
Other secured loans	
Council tax / rates	
Building and contents insurance	
Gas	
Electric	
Other utility costs (e.g. coal, oil, calor gas)	
Water	
Care and health costs	
Transport and travel	
School costs	
Pensions and insurances	
Professional costs	
TV license	
Court fines and orders	
CSA / Child maintenance / child support	
Adult costs	
Other essential costs	
Total fixed costs	
Total fixed costs	
Monthly outgoings: flexible costs	
Communication and leisure	
Food and housekeeping	
Personal costs	
Total flexible costs	
Total monthly outgoings (fixed and flexible)	
Overview	
Total income	
Total outgoings	
Savings contribution	
Debt management company fee (if applicable)	
Total available for priority creditors	
Total available for non-priority creditors	

Priority debt arrears

These include mortgage repayments and loans secured on your home, rent gas and electricity debts, council tax, certain payments ordered by the courts, child support and maintenance, and TV licence debt.

	Creditor	Owed (£)	Arrears payment
1.	Rent arrears		
2.	Mortgage arrears		
3.	Paragon Bank secured loan arrears		
4.	Other secured loan arrears		
5.	Court fines and orders arrears		
6.	Council tax arrears		
7.	Maintenance/child support arrears		
8.	Gas arrears		
9.	Electricity arrears		
10.	Hire Purchase/conditional sale		
11.	Other priority debt arrears		
12.			
13.			
14.			
15.			
16.			
17.			
18.			
19.			
20.			
	Total priority debt arrears		

Non-priority debts

These include credit card debts, hire purchase agreements, unsecured bank and payday loans (loans that are not secured against your property), water bills, and loans from friends and family.

Creditor	Owed (£)	CCJ* Payment
Total non-priority debts		*Tick if applicable

Offer of pay	ment			
Amount:				
Frequency:	☐ Weekly	/ Monthly	Other (please spe	ecify)
Date of first	payment:			
Continuous	date of pa	yment:		
Method of p	ayment:	☐ Direct debit	☐ Standing order	☐ Bank transfer
☐ Cheque [Online ba	nking 🗌 Cash i	n bank 🔲 Pay by ph	none

Assets		Amount (£)
Mortgage balance outstanding		
Other 1:		
Other 2:		
	Total assets	

This financial statement is an accurate record of the information provided.

Signed	Date